Sales Order by Customer ID

Here, in this *Sales Report*, the grouping is according to *Customer ID* by default. However, thanks to *Query Builder Dialog Panel*, you can customize how you filter the data limited only by the fields of the table referenced in the report.

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		Customer	s and Orders	🟫 🔍 Instant Search 🔹
OGATION	Sales Report Group by	Customer		Q.@ ?
USTOMERS				
Customers	EPF	د) 📘 🚺	PFCc	omnosite
Orders				mposice
Order Details			Sales Report Group	by Customer ID
	Customer	Order ID	Delivery Date	Delivery Address
Borrowed Items	= RURUS	1003	06/17/2022	No. 625, Brgy. 87, Arbcado, Manlurip, San Jose, Tacloban Cit
Sales Group by Order ID		CUSTOMER	ORDERS	TOTAL AMOUNT
		RURUS	3	P19,400.00
s	= RURUS	1004	06/18/2022	No. 625, Brgy. 87, Avocado, Manlurip, San Jose, Tacloban Cit
Sales Group by Custome		CUSTOMER	ORDERS	TOTAL AMOUNT
		RURUS	3	P19,400.00
	= RIBUS	1005	06/20/2022	32 Salazar St., Downtown, Tacloban City, Philippines
		CUSTOMER	ORDERS	TOTAL AMOUNT
	*	RIBUS	1	P7,750.00
Clicking Sales	+ JOSVE	1006	06/21/2022	Burgos St., Tacloban City, Leyte, Philippines
Clicking Cales	+ RURUS	1007	06/21/2022	No. 625, Brgy. 87, Avocado, Manlurip, San Jose, Tacloban Cit
Group by	+ VICMA	1008	06/20/2022	No. 786, Brgy. 87, Lansones, Manlurip, San Jose, Tacloban C
Customer ID			Quer	y Builder

Once you have the report displayed on screen, you can filter it using the *Query Builder Dialog Panel* accessible thru the *search icon* shown in the screen shot above.



For example you want to display only the sales made for a particular period, say, *June 1, 2022* to *June 30, 2022*. In this example, let's create a report grouped into *Customer ID* and filtered according to *Order Date*. Here, we will be filtering a period, meaning there is '*date from*' and '*date to*'. First, let us define our variables: date from =June 1, 2022 date to = June 30, 2022 Now, let's write down the argument:

From the App table, we have the field called 'Order Date'

Order Date <= DATE TO AND Order Date >= DATE FROM (in plain terms, "Order Date is *less or equal* to Date To and Order Date is *greater or equal* Date To")

Then, using the *Custom-Query Builder* from the app, let us input what we have writen, as follows:

1. Open the *Custom-Query Builder dialog panel* by clicking the '*Magnifying Glass*' or the *Search icon* located at the upper right-hand side of the section header;

2. At line 1, column1, click the combobox and look for the field 'Order Date', select it by clicking;

3. Go to line1, column2, look for 'less or equal';

4. Go to line1, column3, use the calendar picker, select the date 'June 30, 2022';

5. Create the *second line* by first clicking AND, then click + Add Rule;

6. At *line2, column1*, look for the field 'Order Date', select it by clicking;

7. Go to *line2, column2*, look for 'greater or equal';

8. Go to line2, column3, use the calendar picker, select the date 'June 1, 2022';

9. Click the '**Search**' button.

10. The list will only display the period you have selected.

11. Do not forget to click the '*Reset*' button to reset the filter.